

Ticker: **KO US EQUITY****Coca-Cola Co/The (New York: KO, Currency: USD)**

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohóli

Website: www.coca-colacompany.com
 Number of Employees: 69,700
 Ticker: KO US

1 Coca-Cola Plaza Atlanta, GA 30313 United States
 Phone : 1-404-676-2121
 Fax : 1-404-676-6792

71.35 +0.44 (0.62%)
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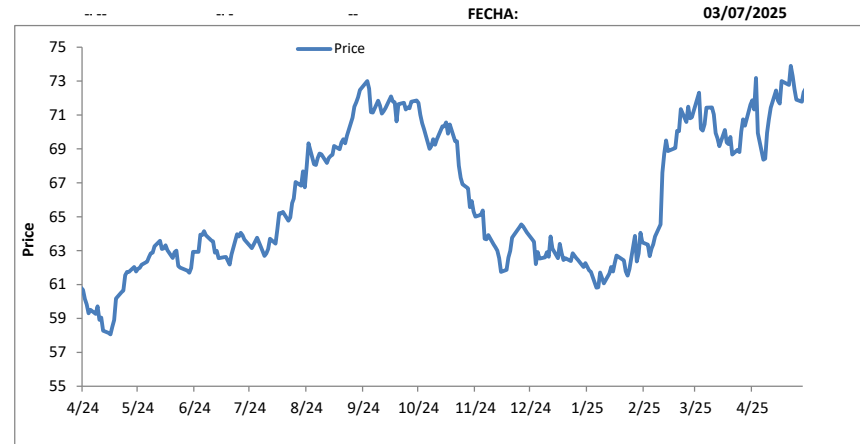
The Coca-Cola Company elabora, comercia y distribuye concentrados y jarabes de refrescos. También distribuye y comercia jugos y sus productos. Distribuye sus productos a minoristas y mayoristas en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	71.35	Market Cap (MM)	307,109.4
Open	71.04	Shares Out. (MM)	4,304.3
Previous Close	70.91	Float %	81.7%
Change	-0.76	Shares sold short (MM)	36,838,157.0
Change %	-1.06	Dividend Yield %	2.8
Day High/Day Low	71.4 / 70.5	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	74.4 / 60.6	P / Diluted EPS Before XO	
Volume (MM)	9.43	Beta	0.44
Avg. Vol - 3 mo (MM)	16.80		

Financial Information (Currency: USD, in mm)

Revenue - LTM	46,890.0	Cash & ST Invest.	14,571
EBIT - LTM	11,510.0	Total Assets	100,549.0
EBITDA - LTM	12,590.0	Total Debt	45,735.0
Net Income - LTM	10,784.0	Total Liabilities	74,177.0
Total Enterprise Value	343,985	Total Equity	26,372.0
TEV/ Total Revenue	7.2 x	Cash from Operations - LTM	1,075.0
TEV/ EBITDA	27.0 x	Cash From Investing - LTM	1,127.0
		Cash from Financing -LTM	-4,206.0

**Company Notes**

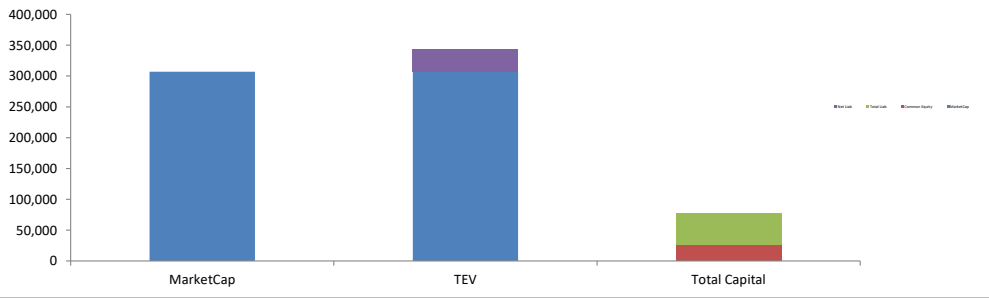
2016 Q1	GAAP Net Income Includes: (in millions, pre-tax)
GAAP Net income includes(after tax, in millions)	A loss of \$380.000 from Impairment of Intangibles
A Loss of 254 from M&A	A loss of \$186.000 from Restructuring
A Loss of 15.6 from derivatives	A loss of \$153.000 from Other One Time Items
A Loss of 1.95 from litigation	A gain of \$1007.000 from Merger/Acquisition Expense
A Loss of 241 from Restructuring	
A Loss of 3 from Other one time charge	2015 Q1
A Tax benefit of 6	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$332.000 from Early Extinguishment of Debt
	A loss of \$428.000 from Other One Time Items
2015 A1	A loss of \$192.000 from Restructuring
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$983 from Restructuring	2014 A1
A loss of \$320 from Early Extinguishment of Debt	GAAP Net Income includes:
A loss of \$278 from Other One-Time Items	a loss of \$0.050 per share from Impairment
A loss of \$97 from Merger & Acquisition	a loss of \$0.400 per share from Various One-Time Items
2015 Q4	2014 Q4
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes:
A loss of \$456 from Restructuring	a loss of \$0.010 per share from Impairment
A loss of \$217 from Merger & Acquisition	a loss of \$0.250 per share from Various One-Time Items
A gain of \$30 from Other One-Time Items	
2015 Q3	2014 Q3
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$859.000 from Merger/Acquisition Expense	A loss of \$34.000 from Restructuring
a loss of \$216.000 from Restructuring	A gain of \$346.000 from Other One Time Items
a loss of \$88.000 from Other One Time Items	
a gain of \$6.000 from Discrete Tax Item	2014 Q2
	GAAP Net Income Includes: (in millions, pre-tax)
2015 Q2	A loss of \$140.000 from Impairment of Intangibles

Key Board Members

Name	Title	Organization
Maria Elena Lagomasino "Mel"	Ceo/Managing Partner	We Family Offices
	Ceo/Managing Partner	We Family Offices Llc
	Lead Director	Coca-Cola Co
	Board Member	Walt Disney Co
	Board Member	Americas Society Inc
Ana Patricia Sautuola Y O'Shea	Chairman/Executive Director	Banco Santander Sa
	Chairman	Institute Of International Fin
	Chairman	Pagonxt Sl
	Board Member	Santander Bank Na/De
	Board Member	Santander Holdings Usa Inc
	Board Member	Coca-Cola Co
	Chair	Openbank Sa
	Chairman	Universia Holding Sl
Christopher C Davis	Co-Vice Chairman	American Museum Of Nat History
	Chairman/Ceo	Davis Selected Advisers - Ny
	Chairman/Ceo/Limited Partner	Davis Selected Advisors Lp
	Board Member	Berkshire Hathaway Inc
	Board Member	Coca-Cola Co
	Lead Director	Graham Holdings Co
Thomas S Gayner "Tom"	President	Markel Ventures
	President	Markel-Gayner Asset Management
	Board Member	Coca-Cola Co
	Board Member	Graham Holdings Co
	Board Member	Markel/Eagle Partners Llc
	Board Member	Davis Funds
David B Weinberg	Chairman/Ceo	Judd Enterprises Inc
	Board Member	Coca-Cola Co
	Board Member	Nfr Security Inc
Herbert Anthony Allen "Herb"	President/Ceo	Allen & Co Llc

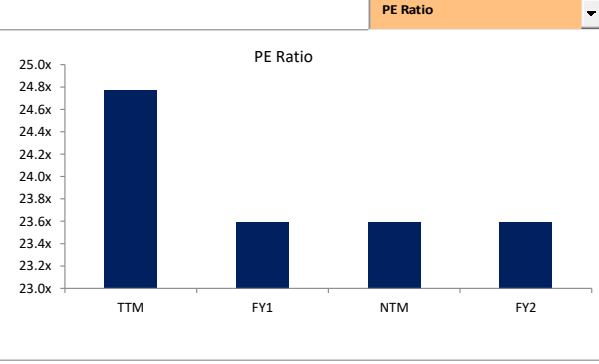
Ticker: KO US EQUITY		Coca-Cola Co/The											
Period Type		Annuals					Sector: Bienes de consumo básico		Industry: Bebidas		Sub-Industry: Bebidas gaseosas y no alcohol		
Annuals													
FY		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials													
		Actuals						LTM	Estimates				
For the Fiscal Period Ending		31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	28/03/2025	28/03/2025	31/12/2025	31/12/2026	31/12/2027	
Currency		USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Chevron Corporation es una empresa de energía. Fabrica petróleo crudo y gas natural, combustibles de transporte, lubricantes, petroquímicos y aditivos. Cuen													
Total Revenue		34,300.0	37,266.0	33,014.0	38,655.0	43,004.0	45,754.0	47,061.0	11,129.0	47,061.0	12,541.4	12,541.4	
Growth Over Prior Year		(5.3%)	8.6%	(11.4%)	17.1%	11.3%	6.4%	2.9%	1.8%	1.9%	1.9%	1.9%	
Gross Profit		21,233.0	22,647.0	19,581.0	23,298.0	25,004.0	27,234.0	28,737.0	28,638.0	--	--	--	
Margin %		61.9%	60.8%	59.3%	60.3%	58.1%	59.5%	61.1%	257.3%	--	--	--	
EBITDA		10,238.0	11,778.0	10,886.0	12,102.0	12,566.0	12,836.0	11,429.0	12,590.0	4,479.4	4,479.4	4,479.4	
Margin %		29.8%	31.6%	33.0%	31.3%	29.2%	28.1%	24.3%	113.1%	9.5%	35.7%	35.7%	
EBIT		9,152.0	10,086.0	8,997.0	10,308.0	10,909.0	11,311.0	9,992.0	11,510.0	4,176.9	4,176.9	4,176.9	
Margin %		26.7%	27.1%	27.3%	26.7%	25.4%	24.7%	21.2%	103.4%	8.9%	33.3%	33.3%	
Earnings from Cont. Ops.		6,476.0	8,985.0	7,768.0	9,804.0	9,571.0	10,703.0	10,649.0	10,799.0	--	--	--	
Margin %		18.9%	24.1%	23.5%	25.4%	22.3%	23.4%	22.6%	97.0%	--	--	--	
Net Income		6,434.0	8,920.0	7,747.0	9,771.0	9,542.0	10,714.0	10,631.0	10,784.0	3,590.2	3,590.2	3,590.2	
Margin %		18.8%	23.9%	23.5%	25.3%	22.2%	23.4%	22.6%	96.9%	7.6%	28.6%	28.6%	
Diluted EPS Excl. Extra Items		1.5	2.1	1.8	2.3	2.2	2.5	2.5	2.5	0.8	0.8	0.8	
Growth Over Prior Year		417.2%	38.0%	(13.5%)	25.7%	(2.7%)	12.8%	(0.4%)	0.0%	(0.7%)	(0.7%)	(0.7%)	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	71.35
Shares Out.	4,304.27
Market Capitalization (USD)	307,109.43
- Cash & Short Term Investments	13,787.00
+ Total Debt	49,111.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,552.00
= Total Enterprise Value (USD)	343,985.43
Book Value of Common Equity	26,202.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,552.00
+ Total Debt	49,111.00
= Total Capital	76,865.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	28/03/2025	28/03/2025	28/03/2025	28/03/2025
TEV/Total Revenue	6.4x	7.2x	27.2x	27.2x
TEV/EBITDA	26.3x	27.0x	20.6x	20.6x
TEV/EBIT	29.9x	29.5x	22.3x	22.3x
P/Diluted EPS Before Extra	25.3x	28.1x		
P/BV	10.8x	11.6x	11.0x	11.0x
Price/Tang BV	--	--		

Valuation Multiples for Chart			
For the Fiscal Period Ending	TTM	FY1	FY2
PE Ratio	24.8x	23.6x	23.6x
TEV / EBITDA	27.0x	20.6x	20.6x
Price / CF	287.4x	24.5x	24.5x
Price / Book	11.7x	11.0x	11.0x
Dividend Yield	2.8x	3.0x	3.0x



Ticker:	KO US EQUITY	KO US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohól

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	43,004.00	45,754.00	47,061.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	43,004.00	45,754.00	47,061.00
Cost Of Goods Sold	17,889.00	17,482.00	16,465.00	13,721.00	13,067.00	14,619.00	13,433.00	15,357.00	18,000.00	18,520.00	18,324.00
Gross Profit	28,109.00	26,812.00	25,398.00	22,491.00	21,233.00	22,647.00	19,581.00	23,298.00	25,004.00	27,234.00	28,737.00
Selling General & Admin Exp.	17,218.00	16,427.00	15,262.00	12,834.00	11,002.00	12,103.00	9,731.00	12,144.00	12,880.00	13,972.00	14,582.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	1,183.00	1,657.00	1,510.00	1,902.00	1,079.00	458.00	853.00	846.00	1,215.00	1,951.00	4,163.00
Operating Expense., Total	18,401.00	18,084.00	16,772.00	14,736.00	12,081.00	12,561.00	10,584.00	12,990.00	14,095.00	15,923.00	18,745.00
Operating Income	9,708.00	8,728.00	8,626.00	7,755.00	9,152.00	10,086.00	8,997.00	10,308.00	10,909.00	11,311.00	9,992.00
Interest Expense	483.00	856.00	733.00	853.00	950.00	946.00	1,437.00	1,597.00	882.00	1,527.00	1,656.00
Interest Income	594.00	613.00	642.00	679.00	689.00	563.00	370.00	276.00	449.00	907.00	988.00
Net Interest Exp.	(111.00)	243.00	91.00	174.00	261.00	383.00	1,067.00	1,321.00	433.00	620.00	668.00
Currency Exchange Gains (Loss)	569.00	149.00	246.00	57.00	143.00	120.00	64.00	61.00	-	-	-
Other Non-Operating Inc. (Exp.)	(906.00)	(895.00)	(993.00)	(825.00)	(220.00)	(736.00)	(969.00)	(2,134.00)	(1,081.00)	(1,769.00)	(2,025.00)
EBT Excl. Unusual Items	10,156.00	9,231.00	9,282.00	8,349.00	8,968.00	10,319.00	8,835.00	11,060.00	11,557.00	12,460.00	11,349.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	831.00	(374.00)	1,146.00	1,459.00	743.00	(467.00)	(914.00)	(1,365.00)	(129.00)	(492.00)	(1,737.00)
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	(1,662.00)	748.00	(2,292.00)	(2,918.00)	(1,486.00)	934.00	1,828.00	2,730.00	258.00	984.00	3,474.00
EBT Incl. Unusual Items	9,325.00	9,605.00	8,136.00	6,890.00	8,225.00	10,786.00	9,749.00	12,425.00	11,686.00	12,952.00	13,086.00
Income Tax Expense	2,201.00	2,239.00	1,586.00	5,607.00	1,749.00	1,801.00	1,981.00	2,621.00	2,115.00	2,249.00	2,437.00
Earnings from Cont. Ops.	7,124.00	7,366.00	6,550.00	1,283.00	6,476.00	8,985.00	7,768.00	9,804.00	9,571.00	10,703.00	10,649.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	26.00	15.00	23.00	35.00	42.00	65.00	21.00	33.00	29.00	(11.00)	18.00
Net Income	7,098.00	7,351.00	6,527.00	1,248.00	6,434.00	8,920.00	7,747.00	9,771.00	9,542.00	10,714.00	10,631.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	7,098.00	7,351.00	6,527.00	1,248.00	6,434.00	8,920.00	7,747.00	9,771.00	9,542.00	10,714.00	10,631.00
Abnormal Losses (Gains)	2,438.00	1,765.00	2,673.00	4,109.00	3,229.00	672.00	(457.00)	2.00	1,898.00	1,342.00	2,131.00
Tax Effect on Abnormal Items	(499.00)	(309.00)	(846.00)	2,984.00	(538.00)	(421.00)	1,145.00	313.00	(637.00)	(541.00)	(389.00)
NI to Common Excl. Extra Items	9,037.00	8,807.00	8,354.00	8,341.00	9,125.00	9,171.00	8,435.00	10,086.00	10,803.00	11,515.00	12,373.00
Per Share Items											
Basic EPS	1.62	1.69	1.51	0.29	1.51	2.09	1.80	2.26	2.20	2.48	2.47
Basic EPS Excl. Extra Items	1.62	1.69	1.51	0.29	1.51	2.09	1.80	2.26	2.20	2.48	2.47
Weighted Avg. Basic Shares Out.	4,387.00	4,352.00	4,317.00	4,272.00	4,259.00	4,276.00	4,295.00	4,315.00	4,328.00	4,323.00	4,309.00
Diluted EPS	1.60	1.67	1.49	0.29	1.50	2.07	1.79	2.25	2.19	2.47	2.46
Diluted EPS Excl. Extra Items	1.60	1.67	1.49	0.29	1.50	2.07	1.79	2.25	2.19	2.47	2.46
Weighted Avg. Diluted Shares Out.	4,450.00	4,405.00	4,367.00	4,324.00	4,299.00	4,314.00	4,323.00	4,340.00	4,350.00	4,339.00	4,320.00
Normalized Basic EPS	2.04	2.00	1.91	1.91	2.08	2.11	1.95	2.32	2.48	2.69	2.88
Normalized Diluted EPS	2.04	2.00	1.91	1.93	2.13	2.13	1.95	2.32	2.48	2.65	2.86
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	75.40	78.15	92.60	506.62	103.26	76.70	90.92	74.19	79.83	74.24	78.63
Supplemental Items											
EBITA	9,968.00	8,963.00	8,838.00	7,884.00	9,239.00	10,570.00	9,585.00	10,840.00	11,441.00	11,818.00	10,415.00
EBIT	9,708.00	8,728.00	8,626.00	7,755.00	9,152.00	10,086.00	8,997.00	10,308.00	10,909.00	11,311.00	9,992.00
As Reported Total Revenue*	45,998.00	44,294.00	41,863.00	36,212.00	34,300.00	37,266.00	33,014.00	38,655.00	43,004.00	45,754.00	47,061.00
Effective Tax Rate %	23.60	23.31	19.49	81.38	21.26	16.70	20.32	21.09	18.10	17.36	18.62
Normalized Net Income	9,037.00	8,807.00	8,354.00	8,341.00	9,125.00	9,171.00	8,435.00	10,086.00	10,803.00	11,515.00	12,373.00
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	209.00	236.00	258.00	219.00	225.00	201.00	126.00	337.00	356.00	254.00	286.00
Stock-Based Comp., Total	209.00	236.00	258.00	219.00	225.00	201.00	126.00	337.00	356.00	254.00	286.00

Ticker:	KO US EQUITY
Period Type	Annuals ▾

KO US EQUITY	Ascend ▾
Consolidated	Yes ▾

Currency	Reporting	Change	USD
Accounting	Mixed ▾		

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol 

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	8,958.00	7,309.00	8,555.00	6,102.00	9,077.00	6,480.00	6,795.00	9,684.00	9,519.00	9,366.00	10,828.00
Short Term Investments	12,717.00	12,591.00	13,646.00	14,669.00	7,038.00	4,695.00	4,119.00	2,941.00	2,112.00	4,297.00	3,743.00
Total Cash & ST Investments	21,675.00	19,900.00	22,201.00	20,771.00	16,115.00	11,175.00	10,914.00	12,625.00	11,631.00	13,663.00	14,571.00
Accounts & Notes Receivable	4,466.00	3,941.00	3,856.00	3,966.00	3,685.00	3,971.00	3,144.00	3,512.00	3,487.00	3,410.00	3,569.00
Total Receivables	4,466.00	3,941.00	3,856.00	3,966.00	3,685.00	3,971.00	3,144.00	3,512.00	3,487.00	3,410.00	3,569.00
Inventories	3,100.00	2,902.00	2,675.00	2,954.00	3,071.00	3,379.00	3,266.00	3,414.00	4,233.00	4,424.00	4,728.00
Prepaid Exp.	3,066.00	2,752.00	2,671.00	2,052.00	2,059.00	1,886.00	1,916.00	2,994.00	3,240.00	5,235.00	3,129.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	679.00	3,900.00	2,797.00	219.00	-	-	-	-	-	-	-
Total Current Assets	32,986.00	33,395.00	34,010.00	29,962.00	24,930.00	20,411.00	19,240.00	22,545.00	22,591.00	26,732.00	25,997.00
Net Property, Plant & Equipment	14,633.00	12,571.00	10,635.00	9,638.00	9,598.00	12,210.00	12,325.00	11,338.00	11,247.00	10,564.00	11,485.00
Long-term Investments	3,678.00	3,470.00	989.00	1,096.00	867.00	854.00	812.00	818.00	501.00	118.00	-
Deferred Charges, LT	319.00	360.00	326.00	346.00	2,674.00	2,412.00	2,460.00	2,129.00	1,746.00	1,561.00	1,319.00
Other Long-Term Assets	40,407.00	40,200.00	41,310.00	46,854.00	45,147.00	50,494.00	52,459.00	57,524.00	56,678.00	58,728.00	61,748.00
Total Assets	92,023.00	89,996.00	87,270.00	87,896.00	83,216.00	86,381.00	87,296.00	94,354.00	92,763.00	97,703.00	100,549.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	22,682.00	15,805.00	16,025.00	16,913.00	18,838.00	15,528.00	2,990.00	4,955.00	3,113.00	6,878.00	2,437.00
Accounts Payable	2,089.00	2,795.00	2,682.00	-	2,719.00	3,804.00	3,517.00	4,602.00	5,307.00	5,590.00	5,468.00
Curr. Income Taxes Payable	400.00	331.00	307.00	449.00	411.00	414.00	788.00	686.00	1,203.00	1,569.00	1,387.00
Other Current Liabilities	7,203.00	7,998.00	7,518.00	9,383.00	6,814.00	7,227.00	7,306.00	9,707.00	10,101.00	9,534.00	15,957.00
Total Current Liabilities	32,374.00	26,929.00	26,532.00	26,745.00	28,782.00	26,973.00	14,601.00	19,950.00	19,724.00	23,571.00	25,249.00
Long-Term Debt	19,063.00	28,311.00	29,684.00	31,202.00	25,376.00	28,627.00	41,425.00	39,277.00	37,490.00	36,548.00	43,298.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	10,025.00	8,992.00	7,834.00	10,972.00	10,000.00	9,683.00	9,986.00	10,267.00	9,723.00	10,104.00	5,630.00
Total Liabilities	61,462.00	64,232.00	64,050.00	68,919.00	64,158.00	65,283.00	66,012.00	69,494.00	66,937.00	70,223.00	74,177.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	241.00	210.00	158.00	1,905.00	2,077.00	2,117.00	1,985.00	1,861.00	1,721.00	1,539.00	1,516.00
Additional Paid In Capital	14,914.00	15,776.00	16,753.00	17,624.00	18,280.00	18,914.00	19,361.00	19,876.00	20,582.00	20,969.00	21,561.00
Retained Earnings	63,408.00	65,018.00	65,502.00	60,430.00	63,234.00	65,855.00	66,555.00	69,094.00	71,019.00	73,782.00	76,054.00
Treasury Stock	(42,225.00)	(45,066.00)	(47,988.00)	(50,677.00)	(51,719.00)	(52,244.00)	(52,016.00)	(51,641.00)	(52,601.00)	(54,535.00)	(55,916.00)
Comprehensive Inc. and Other	(5,777.00)	(10,174.00)	(11,205.00)	(10,305.00)	(12,814.00)	(13,544.00)	(14,601.00)	(14,330.00)	(14,895.00)	(14,275.00)	(16,843.00)
Total Common Equity	30,561.00	25,764.00	23,220.00	18,977.00	19,058.00	21,098.00	21,284.00	24,860.00	25,826.00	27,480.00	26,372.00
Total Equity	30,561.00	25,764.00	23,220.00	18,977.00	19,058.00	21,098.00	21,284.00	24,860.00	25,826.00	27,480.00	26,372.00
Total Liabilities And Equity	92,023.00	89,996.00	87,270.00	87,896.00	83,216.00	86,381.00	87,296.00	94,354.00	92,763.00	97,703.00	100,549.00
Supplemental Items											
Total Shares Out. on Filing Date	4,366.00	4,324.00	4,288.00	4,259.00	4,268.00	4,280.00	4,302.00	4,325.00	4,328.00	4,308.00	4,302.00
Total Shares Out. on Balance Sheet Date	4,366.00	4,324.00	4,288.00	4,259.00	4,268.00	4,280.00	4,302.00	4,325.00	4,328.00	4,308.00	4,302.00
Book Value/Share	6.94	5.91	5.38	4.01	3.98	4.43	4.49	5.32	5.57	6.02	5.78
Tangible Book Value	3,948.00	1,422.00	1,934.00	(4,675.00)	(4,606.00)	(7,785.00)	(9,251.00)	(11,614.00)	(9,526.00)	(7,282.00)	(6,584.00)
Tangible Book Value/Share	0.90	0.33	0.45	(1.10)	(1.08)	(1.82)	(2.15)	(2.69)	(2.20)	(1.69)	(1.53)
Total Debt	41,745.00	44,116.00	45,709.00	48,115.00	44,214.00	44,155.00	44,415.00	44,232.00	40,603.00	43,426.00	45,735.00
Net Debt	20,070.00	24,216.00	23,508.00	27,344.00	28,099.00	32,980.00	33,501.00	31,607.00	28,972.00	29,763.00	31,164.00
Total Minority Interest	241.00	210.00	158.00	1,905.00	2,077.00	2,117.00	1,985.00	1,861.00	1,721.00	1,539.00	1,516.00
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out
Raw Materials in Inventory	1,615.00	1,564.00	1,565.00	-	2,025.00	2,180.00	2,106.00	2,133.00	2,627.00	2,618.00	2,794.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	1,134.00	1,032.00	844.00	-	773.00	851.00	791.00	982.00	1,247.00	1,449.00	1,524.00
Other Inventory Accounts	351.00	306.00	266.00	-	273.00	348.00	369.00	299.00	359.00	357.00	410.00
Accum. Allowance for Doubtful Accts	331.00	352.00	466.00	-	501.00	524.00	526.00	516.00	516.00	502.00	506.00
Full Time Employees	129,200.00	123,200.00	100,300.00	61,800.00	62,600.00	86,200.00	80,300.00	79,000.00	82,500.00	79,100.00	69,700.00

Ticker:	KO US EQUITY	Sort	Ascend ▼	Currency Selection	☐ Reporting ☒ Change	USD
Period Type	Annuals ▼	Consolidated	Yes ▼	Accounting Standard	Mixed ▼	

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	7,098.00	7,351.00	6,527.00	1,248.00	6,434.00	8,920.00	7,747.00	9,771.00	9,542.00	10,714.00	10,631.00
Depreciation & Amort., Total	1,976.00	1,970.00	1,787.00	1,260.00	1,086.00	1,365.00	1,536.00	1,452.00	1,260.00	1,128.00	1,075.00
Other Non-Cash Adj	1,980.00	1,364.00	703.00	1,091.00	1,347.00	(180.00)	(129.00)	77.00	821.00	603.00	1,333.00
Changes in Non-Cash Capital	(439.00)	(157.00)	(221.00)	3,442.00	(1,240.00)	366.00	690.00	1,325.00	(605.00)	(846.00)	(6,234.00)
Cash from Ops.	10,615.00	10,528.00	8,796.00	7,041.00	7,627.00	10,471.00	9,844.00	12,625.00	11,018.00	11,599.00	6,805.00
Capital Expenditure	(2,406.00)	(2,553.00)	(2,262.00)	(1,750.00)	(1,548.00)	(2,054.00)	(1,177.00)	(1,367.00)	(1,484.00)	(1,852.00)	(2,064.00)
Sale of Property, Plant, and Equipment	223.00	85.00	150.00	108.00	248.00	978.00	189.00	108.00	75.00	74.00	40.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	148.00	565.00	1,035.00	3,821.00	1,362.00	429.00	189.00	2,180.00	458.00	430.00	3,485.00
Invest. in Marketable & Equity Secur.	(17,800.00)	(15,831.00)	(15,499.00)	(17,296.00)	(7,789.00)	(4,704.00)	(13,583.00)	(6,030.00)	(3,751.00)	(6,698.00)	(5,640.00)
Other Investing Activities	12,329.00	11,548.00	15,577.00	12,805.00	13,654.00	1,375.00	12,905.00	2,344.00	3,939.00	4,697.00	6,703.00
Cash from Investing	(7,506.00)	(6,186.00)	(999.00)	(2,312.00)	5,927.00	(3,976.00)	(1,477.00)	(2,765.00)	(763.00)	(3,349.00)	2,524.00
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	-	-
Long-Term Debt Issued	41,674.00	40,434.00	27,281.00	29,926.00	27,605.00	23,009.00	26,934.00	13,094.00	3,972.00	6,891.00	12,061.00
Long-Term Debt Repaid	(36,962.00)	(37,738.00)	(25,615.00)	(28,871.00)	(30,600.00)	(24,850.00)	(28,796.00)	(12,866.00)	(4,930.00)	(5,034.00)	(9,533.00)
Total Debt Issued/Repaid	4,712.00	2,696.00	1,666.00	1,055.00	(2,995.00)	(1,841.00)	(1,862.00)	228.00	(958.00)	1,857.00	2,528.00
Pref. Dividends Paid	(5,350.00)	(5,741.00)	(6,043.00)	(6,320.00)	(6,644.00)	(6,845.00)	(7,047.00)	(7,252.00)	(7,616.00)	(7,952.00)	(8,359.00)
Total Dividends Paid	(5,350.00)	(5,741.00)	(6,043.00)	(6,320.00)	(6,644.00)	(6,845.00)	(7,047.00)	(7,252.00)	(7,616.00)	(7,952.00)	(8,359.00)
Increase in Capital Stocks	1,532.00	1,245.00	1,434.00	1,595.00	1,476.00	1,012.00	647.00	702.00	837.00	539.00	747.00
Decrease in Capital Stocks	(4,162.00)	(3,564.00)	(3,681.00)	(3,682.00)	(1,912.00)	(1,103.00)	(118.00)	(111.00)	(1,418.00)	(2,289.00)	(1,795.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(1,297.00)	(627.00)	73.00	146.00	(534.00)	(299.00)	386.00	(512.00)	(1,300.00)	(538.00)	(654.00)
Cash from Financing	(4,565.00)	(5,991.00)	(6,551.00)	(7,206.00)	(10,609.00)	(9,076.00)	(7,994.00)	(6,945.00)	(10,455.00)	(8,383.00)	(7,533.00)
Net Change in Cash	(1,456.00)	(1,649.00)	1,246.00	(2,477.00)	2,945.00	(2,581.00)	373.00	2,915.00	(200.00)	(133.00)	1,796.00
Supplemental Items											
Cash Interest Paid	498.00	515.00	663.00	803.00	903.00	921.00	935.00	738.00	848.00	1,415.00	1,669.00
Cash Taxes Paid	1,926.00	2,357.00	1,554.00	1,950.00	2,120.00	2,126.00	2,126.00	2,168.00	2,403.00	2,580.00	3,262.00
Free Cash Flow	8,209.00	7,975.00	6,534.00	5,291.00	6,079.00	8,417.00	8,667.00	11,258.00	9,534.00	9,747.00	4,741.00
Change in Net Working Capital	(439.00)	(157.00)	(221.00)	3,442.00	(1,240.00)	366.00	690.00	1,325.00	(605.00)	(846.00)	(6,234.00)

Ticker: KO US EQUITY

Sort

Ascend

Period Type

Annuals

Consolidated

Yes

Accounting

Mixed

Coca-Cola Co/The

Sector: Bienes de consumo básico

Industry: Bebidas

Sub-Industry: Bebidas gaseosas y no alcoholó

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	4.4x	4.7x	4.8x	6.2x	6.8x	7.3x	8.2x	7.5x	7.1x	6.2x	6.4x
	Average	4.2x	4.4x	4.8x	5.1x	6.1x	7.2x	6.7x	8.1x	7.8x	6.7x	6.7x
	High	4.6x	4.8x	5.1x	6.2x	6.8x	7.8x	8.2x	8.8x	8.3x	7.2x	7.6x
	Low	3.9x	4.0x	4.5x	4.7x	5.7x	6.4x	5.3x	7.3x	7.0x	6.0x	6.2x
TEV / LTM EBITDA	Close	17.5x	19.6x	19.3x	24.9x	22.7x	23.1x	24.9x	23.9x	24.4x	22.2x	26.3x
	Average	16.1x	17.1x	19.9x	20.5x	24.7x	24.1x	21.2x	24.7x	24.8x	23.0x	23.9x
	High	17.6x	19.7x	21.3x	24.9x	27.1x	26.2x	24.9x	26.7x	26.5x	24.6x	27.0x
	Low	14.8x	15.9x	18.5x	19.0x	22.6x	21.6x	16.7x	22.3x	22.2x	20.5x	21.9x
TEV / LTM EBIT	Close	21.1x	24.1x	23.4x	29.0x	25.4x	26.9x	30.0x	28.0x	27.9x	25.1x	29.9x
	Average	19.2x	20.6x	24.4x	24.7x	28.7x	27.0x	24.7x	29.7x	29.0x	26.4x	27.1x
	High	21.1x	24.2x	26.1x	29.0x	31.5x	29.4x	30.0x	32.1x	31.0x	28.2x	30.5x
	Low	17.6x	19.1x	22.6x	23.0x	25.3x	24.1x	19.4x	26.8x	26.0x	23.5x	24.8x
Price / LTM EPS	Close	20.7x	21.5x	21.7x	23.8x	22.3x	26.0x	28.1x	25.5x	25.7x	22.2x	21.7x
	Average	19.6x	20.3x	21.8x	23.2x	23.5x	23.9x	23.5x	27.7x	26.5x	24.1x	24.1x
	High	21.5x	21.5x	23.4x	24.9x	26.2x	26.2x	28.3x	30.2x	28.5x	25.9x	27.5x
	Low	17.8x	18.7x	20.1x	21.2x	21.5x	21.0x	17.6x	24.7x	23.4x	21.1x	21.7x
Price / Book Value	Close	6.1x	7.3x	7.7x	11.4x	11.9x	12.5x	12.2x	11.1x	11.4x	9.8x	10.8x
	Average	5.4x	5.9x	7.4x	8.3x	11.3x	12.8x	11.3x	12.0x	11.6x	10.7x	10.6x
	High	6.1x	7.3x	7.9x	11.4x	12.6x	14.0x	13.6x	13.1x	12.5x	11.5x	12.1x
	Low	4.9x	5.5x	6.8x	7.5x	10.4x	11.2x	8.5x	10.7x	10.2x	9.4x	9.6x
Price / Tangible Book Value	Close	46.7x	130.6x	91.9x	--	--	--	--	--	--	--	--
	Average	32.4x	45.9x	132.3x	98.3x	--	--	--	--	--	--	--
	High	46.7x	130.6x	142.6x	105.2x	--	--	--	--	--	--	--
	Low	29.4x	42.0x	91.9x	89.7x	--	--	--	--	--	--	--
Price / Cash Flow	Close	17.4x	17.8x	20.3x	27.8x	26.4x	22.6x	23.9x	20.2x	25.0x	22.0x	39.4x
	Average	17.2x	17.0x	18.0x	21.8x	27.5x	28.4x	20.4x	23.6x	21.1x	23.5x	23.9x
	High	18.9x	18.1x	20.3x	27.8x	30.6x	31.1x	24.6x	25.7x	25.0x	25.3x	39.4x
	Low	15.6x	15.7x	16.6x	19.8x	25.2x	22.6x	15.3x	20.2x	18.6x	20.6x	21.6x
TEV / LTM FCF	Close	22.6x	23.4x	27.4x	37.0x	33.2x	28.1x	27.2x	22.7x	28.9x	26.1x	56.6x
	Average	22.7x	22.0x	23.8x	29.3x	36.6x	35.6x	25.4x	26.8x	23.7x	27.2x	28.5x
	High	24.9x	23.4x	27.4x	37.0x	40.8x	39.1x	30.5x	29.2x	28.9x	29.2x	56.6x
	Low	20.6x	20.3x	21.9x	26.7x	33.2x	28.1x	19.1x	22.7x	20.8x	23.8x	25.8x
Dividend Yield	Close	2.9	3.1	3.4	3.2	3.3	2.9	3.0	2.8	2.8	3.1	3.1
	Average	2.7	3.0	3.0	3.2	3.3	3.1	3.2	3.0	2.7	2.9	2.9
	High	3.0	3.2	3.4	3.5	3.6	3.5	4.3	3.4	3.1	3.4	3.2
	Low	2.5	2.8	2.8	3.0	2.9	2.8	2.7	2.8	2.5	2.7	2.5

Ticker: KO US EQUITY		KO US EQUITY Ascend	
Period Type	Quarters	Consolidated	Yes
		Accounting Mixed	

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol

	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	QFQ
Ratios											
For the Fiscal Period Ending											
	30/09/2022	31/12/2022	31/03/2023	30/06/2023	29/09/2023	31/12/2023	29/03/2024	28/06/2024	27/09/2024	31/12/2024	28/03/2025
Profitability											
Return on Assets	10.8%	10.2%	10.3%	11.0%	11.3%	11.3%	11.0%	10.7%	10.2%	10.7%	10.7%
Return on Capital	16.3%	15.2%	15.6%	17.0%	18.1%	17.4%	17.3%	17.0%	16.5%	16.8%	16.5%
Return on Equity	44.1%	40.5%	39.4%	42.9%	43.9%	42.8%	41.8%	41.1%	39.4%	41.9%	41.0%
Margin Analysis											
Gross Margin	58.7%	55.4%	60.7%	59.0%	61.0%	57.3%	62.5%	61.1%	60.7%	60.0%	62.6%
SG&A Margin	29.6%	33.9%	29.0%	26.8%	30.7%	35.0%	29.7%	28.5%	30.7%	35.0%	29.1%
EBITDA Margin	27.9%	28.3%	27.8%	27.4%	27.3%	27.2%	24.3%	24.8%	22.9%	23.5%	26.9%
EBT Margin	24.8%	25.4%	25.0%	24.8%	24.7%	21.8%	22.2%	20.6%	21.2%	24.5%	24.5%
Earnings from Cont. Ops Margin	27.9%	20.5%	30.7%	20.1%	27.4%	21.0%	18.9%	21.3%	21.2%	23.5%	32.9%
Net Income Margin	25.5%	20.1%	28.3%	21.3%	25.8%	18.2%	28.1%	25.5%	24.0%	18.0%	20.9%
Normalized Net Income Margin	27.1%	19.1%	27.6%	28.3%	26.5%	19.4%	27.6%	29.2%	28.2%	20.2%	28.1%
Free Cash Flow Margin	29.2%	22.1%	-1.1%	34.5%	32.7%	16.8%	1.4%	25.6%	-14.6%	27.3%	-49.5%
Asset Turnover											
Total Asset Turnover	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x
Fixed Asset Turnover	4.0x	1.8x	4.4x	4.6x	5.0x	4.7x	4.8x	4.8x	5.0x	4.3x	4.8x
Accounts Receivable Turnover	10.7x	17.5x	9.4x	10.4x	17.0x	15.5x	10.4x	10.5x	17.0x	15.4x	11.5x
Inventory Turnover	5.1x	4.7x	4.5x	4.6x	4.6x	4.6x	5.8x	5.5x	4.7x	4.0x	5.6x
Quick Term Liquidity											
Current Ratio	1.1x	1.1x	1.2x	1.1x	1.1x	1.1x	1.0x	1.1x	1.1x	1.0x	1.1x
Quick Ratio	0.8x	0.8x	0.8x	0.7x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x
Cash from Ops. To Fin. Liah.	0.6x	0.6x	0.6x	0.7x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x
Cap. Excess Cash Fl.	93.7x	59.7x	88.7x	80.7x	80.7x	80.7x	80.7x	80.7x	80.7x	80.7x	80.7x
Acc. Excess Cash Fl.	71.4x	77.4x	84.4x	87.4x	78.7x	85.4x	85.4x	80.4x	88.9x	91.4x	100.4x
Acc. Excess Cash Fl.	---	86.7x	---	---	---	106.7x	---	---	---	108.6x	---
Acc. Excess Cash Fl. before FCF	---	11.1x	---	---	---	6.5x	---	---	---	8.8x	---
Lower Term Solvency											
Total Debt/Equity	163.0%	162.7%	167.8%	161.1%	168.1%	168.0%	167.1%	168.8%	168.1%	175.4%	177.0%
Total Debt/Total	61.1%	61.1%	61.7%	60.7%	61.7%	60.4%	61.7%	60.4%	61.1%	61.4%	61.4%
LT Debt/Equity	105.1%	105.1%	105.1%	107.0%	109.8%	109.8%	107.1%	107.1%	107.1%	106.1%	106.1%
LT Debt/Total	55.4%	57.7%	57.7%	57.7%	57.7%	57.7%	57.7%	57.7%	57.7%	57.7%	57.7%
Total Liabilities/Total Assets	60.4%	60.4%	60.4%	61.0%	61.0%	61.0%	61.0%	61.0%	61.0%	61.0%	61.0%
EBIT / Interest Exp.	15.60x	6.87x	0.05x	4.47x	8.89x	5.50x	5.60x	6.50x	5.01x	6.29x	6.45x
EBITDA / Interest Exp.	17.55x	7.84x	0.92x	5.77x	9.62x	6.16x	6.54x	7.29x	6.54x	10.14x	10.14x
EBITDA / PP&E / Interest Exp.	15.60x	5.51x	0.08x	4.76x	8.61x	4.10x	5.17x	5.53x	5.43x	5.06x	6.50x
Total Debt/EBITDA	4.54x	5.51x	4.48x	3.74x	3.01x	3.90x	3.29x	3.18x	3.62x	3.81x	3.81x
Net Debt/EBITDA	3.73x	3.78x	3.73x	3.14x	2.01x	2.90x	2.39x	2.18x	2.62x	2.81x	2.81x
Adjusted Y. Growth	5.1%	5.6%	5.1%	5.0%	5.0%	5.1%	4.8%	4.8%	4.8%	4.8%	5.1%
Growth Over Nine Year											
Total Revenue	10.7%	7.0%	4.7%	5.7%	8.0%	7.3%	7.0%	7.9%	1.9%	10.8%	6.4%
Gross Profit	7.1%	4.4%	4.7%	4.7%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%
EBITDA	4.1%	18.1%	17.0%	0.7%	4.9%	6.8%	13.4%	7.3%	17.0%	17.1%	63.4%
EBIT	---	---	---	---	---	---	---	---	---	---	---
EBT	6.0%	34.1%	11.1%	7.6%	5.9%	5.0%	18.4%	6.4%	17.1%	18.1%	30.9%
Earnings from Cont. Ops.	14.0%	11.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%
Net Income	14.1%	15.0%	11.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%
Normalized Net Income	8.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%
Diluted EPS before Extra	14.0%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%
Accounts Receivable	7.7%	10.7%	10.7%	11.7%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%
Inventory	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%
Net PP&E	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%
Total Assets	7.7%	11.7%	5.0%	5.7%	5.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%
Debt/Equity	62.8%	15.0%	11.4%	11.4%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%
Cash from Ops.	15.0%	11.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%
Capital Expenditures	4.0%	10.7%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%
Invested Free Cash Flow	15.0%	15.0%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%
Unlevered Free Cash Flow	14.0%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%
Dividend per Share	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%
F&B Over Three Years											
Total Revenue	11.1%	8.4%	10.7%	8.7%	0.1%	7.1%	7.8%	5.5%	5.5%	6.8%	0.7%
Gross Profit	11.1%	8.4%	10.7%	8.7%	0.1%	7.1%	7.8%	5.5%	5.5%	6.8%	0.7%
EBITDA	11.1%	17.0%	8.8%	11.7%	4.0%	17.4%	19.7%	4.4%	18.0%	11.0%	7.7%
EBT	15.9%	18.0%	11.7%	10.8%	4.7%	16.0%	19.7%	4.0%	18.0%	14.1%	4.7%
Earnings from Cont. Ops.	17.4%	18.1%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
Net Income	17.4%	18.1%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
Normalized Net Income	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
Diluted EPS before Extra	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
Accounts Receivable	7.7%	5.1%	10.6%	10.6%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%	15.7%
Inventory	6.4%	13.8%	18.7%	18.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%
Net PP&E	16.0%	16.0%	16.0%	16.0%	16.0%	16.0%	16.0%	16.0%	16.0%	16.0%	16.0%
Total Assets	17.0%	1.1%	4.0%	4.0%	3.8%	3.8%	7.8%	4.7%	7.7%	4.1%	7.7%
Debt/Equity	4.0%	10.7%	11.1%	11.1%	8.0%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%
Cash from Ops.	1.1%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%
Capital Expenditures	1.1%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%
Invested Free Cash Flow	0.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%
Unlevered Free Cash Flow	0.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%
Dividend per Share	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%
F&B Over Three Years											
Total Revenue	4.0%	4.0%	5.8%	4.0%	4.4%	4.8%	5.4%	4.9%	4.9%	4.9%	5.9%
Gross Profit	4.0%	4.0%	5.8%	4.0%	4.4%	4.8%	5.4%	4.9%	4.9%	4.9%	5.9%
EBITDA	6.0%	5.3%	10.5%	12.5%	4.4%	3.9%	12.9%	13.1%	10.6%	2.4%	7.4%
EBT	---	---	---	---	---	---	---	---	---	---	---
EBT	6.0%	6.0%	11.4%	12.8%	4.4%	4.5%	12.5%	12.5%	0.1%	4.6%	9.0%
Earnings from Cont. Ops.	14.3%	194.8%	17.3%	1.6%	11.1%	36.5%	13.3%	13.8%	1.9%	1.4%	3.6%
Net Income	14.3%	194.8%	17.3%	1.6%	11.1%	36.5%	13.3%	13.8%	1.9%	1.4%	3.6%
Normalized Net Income	6.0%	2.2%	8.0%	5.2%	4.8%	1.8%	8.8%	5.7%	6.6%	3.3%	7.2%
Diluted EPS before Extra	14.3%	193.7%	17.0%	1.8%	10.0%	36.1%	13.3%	13.7%	1.9%	1.6%	3.8%
Accounts Receivable	1.7%	12.5%	1.9%	12.8%	11.1%	12.5%	2.0%	1.4%	10.6%	12.1%	16.6%
Inventory	7.3%	1.5%	7.3%	10.0%	10.1%	10.1%	9.3%	6.6%	7.6%	6.8%	7.6%
Net PP&E	2.2%	3.1%	0.9%	4.8%	3.7%	1.9%	12.6%	13.9%	13.1%	12.6%	12.6%
Total Assets	0.4%	1.1%	0.9%	1.9%	2.4%	3.3%	2.4%	2.4%	4.0%	3.1%	1.6%
Debt/Equity	121.5%	14.9%	29.3%	123.1%	123.6%	9.4%	2.8%	14.6%	14.1%	13.4%	120.6%
Common Equity	0.6%	7.1%	5.2%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%
Cash from Ops.	6.9%	20.1%	23.6%	16.6%	6.9%	6.6%	17.7%	182.2%	7.9%	126.4%	126.4%
Capital Expenditures	14.6%	5.0%	0.1%	14.6%	12.6%	11.2%	10.9%	2.7%	0.3%	11.1%	11.1%
Unlevered Free Cash Flow	40.3%	8.4%	29.2%	180.7%	8.1%	17.7%	131.8%	120.2%	11.2%	128.9%	128.9%
Dividend per Share	3.5%	3.5%	3.4%	3.4%	3.4%	3.4%	3.9%	3.9%	3.9%	3.9%	4.5%

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Company In Depth Fundamentals - Capital Structure Summary

Ticker:	KO US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohóli

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	29/03/2024	28/06/2024	27/09/2024	31/12/2024	28/03/2025
	%	%	%	%	%
Equity					
Cost of Equity	7.8%	7.8%	7.0%	6.9%	6.5%
Weight of Equity	86.1%	86.2%	87.0%	85.4%	86.0%
+ Debt					
Cost of Debt	4.5%	4.5%	3.8%	4.6%	4.2%
Weight of Debt	13.9%	13.8%	13.0%	14.6%	14.0%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.4%	7.3%	6.5%	6.6%	6.2%

Capital Structure											
For the Fiscal Period Ending		29/03/2024		28/06/2024		27/09/2024		31/12/2024		28/03/2025	
Currency		USD		USD		USD		USD		USD	
		Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap		7,446.0	2.4%	5,732.0	1.8%	3,270.0	0.9%	2,437.0	0.8%	5,581.0	1.6%
LT Borrowings		35,104.0	11.5%	38,085.0	12.0%	42,994.0	12.1%	43,298.0	13.8%	43,530.0	12.4%
Pref Equity		0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital		306,113.4	100.0%	318,084.9	100.0%	355,678.9	100.0%	313,577.5	100.0%	351,983.5	100.0%

Debt Summary Data										
For the Fiscal Period Ending										
Currency	29/03/2024		28/06/2024		27/09/2024		31/12/2024		28/03/2025	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Commercial Paper	2,285.0	5.4%	2,677.0	6.1%	11,298.0	24.4%	1,139.0	2.5%	5,045.0	10.3%
Total Revolving Credit	4,600.0	10.8%	4,600.0	10.5%	4,200.0	9.1%	5,693.0	12.4%	13,800.0	28.1%
Total Capital Leases										
General/Other Borrowings				83.4%	3,766.0	66.5%	85.1%	30.26%		18.6%
Total Principal Due	42,550.0	100.0%	43,817.0	100.0%	46,264.0	100.0%	45,735.0	100.0%	49,111.0	100.0%
Total Debt Outstanding	42,550.0		43,817.0		46,264.0		45,735.0		49,111.0	

Additional Totals										
Total Cash & ST Investments	16,919.0	39.8%	18,993.0	43.3%	18,164.0	39.3%	14,571.0	31.9%	13,787.0	28.1%
Net Debt	25,631.0	60.2%	24,824.0	56.7%	28,100.0	60.7%	31,164.0	68.1%	35,324.0	71.9%
Total Short-Term Borrowings	7,446.0	17.5%	5,732.0	13.1%	3,270.0	7.1%	2,437.0	5.3%	5,581.0	11.4%
Curr. Port. of LT Debt/Cap. Leases	1,352.0	3.3%	1,939.0	4.4%	1,067.0	2.3%	938.0	2.1%	163.0	0.3%
Long-Term Debt (incl. Cap. Leases)	35,104.0	82.5%	38,085.0	86.9%	42,994.0	92.9%	43,298.0	94.7%	43,530.0	88.6%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	2.3x	2.2x	2.6x	2.8x	2.8x
Total Debt/EBITDA	3.8x	3.8x	4.4x	4.1x	3.9x
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.2x	0.2x	0.1x	0.1x	0.0x
LTM FCF/Total Debt	0.3x	0.3x	0.1x	0.1x	0.0x
FRIT/Interest Expense	5.6x	6.3x	5.9x	6.3x	9.5x
FRIT/Total Interest Expense	5.6x	6.3x	5.9x	6.3x	9.5x
Degree of Financial Leverage	1.2x	1.2x	1.2x	1.2x	1.1x
EBITDA/CAPEX/Interest Expense	5.3x	5.9x	5.4x	5.1x	9.3x
EBITDA/Total Interest Expense	6.3x	6.9x	6.5x	6.9x	10.1x

Debt Schedule										
Debt Schedule in Yr 1	--	--	--	--	--	648.0	1.5%	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--	1,803.0	4.1%	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--	5,064.0	11.6%	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--	2,786.0	6.4%	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--	2,684.0	6.1%	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--	6,867.0	15.7%	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--	5,470.0	12.5%	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--	12,337.0	28.2%	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Total Debt	33,445.0	100.0%	40,024.0	100.0%	44,061.0	100.0%	43,671.0	100.0%	43,693.0	100.0%

Capital Lease Schedule																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
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Duration/Lease (Rental Expense) Schedule									
Rental Expense - Year 1	--	--	--	--	--	322.0	23.4%	--	--
Rental Expense - Year 2	--	--	--	--	--	251.0	18.2%	--	--
Rental Expense - Year 3	--	--	--	--	--	188.0	13.6%	--	--
Rental Expense - Year 4	--	--	--	--	--	137.0	9.9%	--	--
Rental Expense - Year 5	--	--	--	--	--	102.0	7.4%	--	--
Rental Expense - Years 2 - 3	--	--	--	--	--	439.0	31.9%	--	--
Rental Expense - Years 4 - 5	--	--	--	--	--	239.0	17.3%	--	--
Rental Expense - Years 2 - 5	--	--	--	--	--	678.0	49.2%	--	--
Rental Expense Beyond Year 5	--	--	--	--	--	378.0	27.4%	--	--
Total Sublease Income	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	--	--	1,378.0	100.0%	--	--

Contractual Obligation Schedule									
Contractual Obligations - Year 1	--	--	--	--	--	28,779.0	27.2%	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--	16,531.0	15.6%	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--	10,593.0	10.0%	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	27,124.0	25.6%	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	50,003.0	47.2%	--	--
Total Contractual Obligations	--	--	--	--	--	105,906.0	100.0%	--	--

Purchase Obligations	--	--	--	--	25,745.0	--	--	--
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Interest Rate Data									
W/Avg. Interest Rate - Long-term Debt	--		--		--		--		--

Accounting Mixed

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcohol

OPERATING PROFIT BEF TAX	
2019	1,000
2018	1,000
2017	1,000
2016	1,000
2015	1,000
2014	1,000
2013	1,000
2012	1,000
2011	1,000
2010	1,000
2009	1,000
2008	1,000
2007	1,000
2006	1,000
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1905	1,000
1904	1,000
1903	1,000
1902	1,000
1901	1,000
1900	1,000

Ticker:KO US EQUITY

SortAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

Coca-Cola Co/The

Sector: Bienes de consumo básico Industry: Bebidas Sub-Industry: Bebidas gaseosas y no alcoholí

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	261.00	265.00	239.00	197.00	124.00	104.00	112.00	97.00	93.00	94.00	105.00
Interest Cost	406.00	379.00	319.00	306.00	296.00	291.00	235.00	183.00	232.00	322.00	306.00
Expected Return on Plan Assets	(713.00)	(705.00)	(653.00)	(650.00)	(650.00)	(552.00)	(587.00)	(606.00)	(558.00)	(475.00)	(469.00)
Pension Expense (Income)	25.00	136.00	86.00	28.00	(105.00)	(10.00)	(66.00)	(180.00)	(124.00)	38.00	45.00
Other Postretirement Cost											
Service Cost	26.00	27.00	22.00	17.00	11.00	9.00	11.00	9.00	7.00	4.00	3.00
Interest Cost	43.00	37.00	31.00	29.00	25.00	28.00	21.00	15.00	17.00	27.00	17.00
Expected Return on Plan Assets	(11.00)	(11.00)	(11.00)	(12.00)	(13.00)	(13.00)	(16.00)	(17.00)	(16.00)	(14.00)	(7.00)
Other Postretirement Benefits Expense (I	43.00	44.00	30.00	24.00	12.00	24.00	18.00	9.00	7.00	9.00	(13.00)
Pension Funded Status											
Fair Value of Plan Assets	8,902.00	7,689.00	8,371.00	8,843.00	7,429.00	8,080.00	8,639.00	8,905.00	7,158.00	7,260.00	6,435.00
Actual Return (Loss) on Plan Assets	574.00	(44.00)	690.00	1,139.00	(269.00)	1,111.00	830.00	1,003.00	(1,101.00)	537.00	345.00
Employer Contribution	214.00	121.00	718.00	181.00	107.00	36.00	30.00	33.00	33.00	44.00	31.00
Benefits Paid	(522.00)	(353.00)	(346.00)	(341.00)	(358.00)	(537.00)	(485.00)	(375.00)	(500.00)	(369.00)	(478.00)
Projected Benefit Obligation	10,346.00	9,159.00	9,428.00	9,455.00	8,015.00	8,757.00	9,414.00	8,580.00	6,376.00	6,544.00	6,045.00
Over(Under) Funded Pension	(1,444.00)	(1,470.00)	(1,057.00)	(612.00)	(586.00)	(677.00)	(775.00)	325.00	782.00	716.00	390.00
Accumulated Benefit Obligation	8,501.00	7,537.00	7,668.00	7,614.00	6,451.00	7,052.00	7,553.00	6,689.00	880.00	5,165.00	4,882.00
Pension Funding Ratio	86.04	83.95	88.79	93.53	92.69	92.27	91.77	103.79	112.26	110.94	106.45
Other Postretirement Funded Status											
Fair Value of Plan Assets	246.00	245.00	255.00	288.00	289.00	339.00	396.00	419.00	373.00	176.00	69.00
Actual Return (Loss) on Plan Assets	2.00	(3.00)	8.00	--	(5.00)	38.00	51.00	15.00	17.00	17.00	6.00
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	(62.00)	(59.00)	(64.00)	(71.00)	(70.00)	(86.00)	(59.00)	(67.00)	(57.00)	(62.00)	(65.00)
Projected Benefit Obligation	1,006.00	940.00	962.00	782.00	719.00	757.00	769.00	696.00	495.00	297.00	185.00
Over(Under) Funded Post Ret Benefits	(760.00)	(695.00)	(707.00)	(494.00)	(430.00)	(418.00)	(373.00)	(277.00)	(122.00)	(121.00)	(116.00)
Other Post-Retirement Funding Ratio	24.45	26.06	26.51	36.83	40.19	44.78	51.50	60.20	75.35	59.26	37.30
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	8.25	8.25	8.25	8.00	8.00	7.75	7.50	7.25	7.00	6.75	7.00
Discount Rate used on Plan Liabilities	4.75	3.75	4.00	4.00	3.50	4.00	2.50	3.00	5.50	5.00	5.50
Rate of Compensation Increase	3.50	3.50	3.50	3.75	3.50	3.75	3.75	3.75	3.75	3.75	4.00
Other Postretirement Benefits											
Expected Return on Plan Assets	4.75	4.75	4.75	4.75	4.50	4.50	4.50	4.25	4.00	3.75	4.50
Discount Rate used on Plan Liabilities	4.75	3.75	4.25	4.00	3.50	4.25	3.50	2.75	3.25	6.00	6.25
Health Care Cost Trend Projected(next y	7.50	7.00	7.00	7.00	7.00	6.75	6.75	6.75	8.25	8.50	9.00
Pension Plan Asset Allocation											
Fair Value of Plan Assets	8,902.00	7,689.00	8,371.00	8,843.00	7,429.00	8,080.00	8,639.00	8,905.00	7,158.00	7,260.00	6,435.00
Asset Category - Equities %	32.34	30.95	33.04	40.28	38.78	40.73	44.74	46.46	29.72	28.91	27.26
Asset Category - Debt %	27.32	24.84	18.18	13.58	17.47	18.56	19.44	19.09	24.27	27.07	24.16
Asset Category - Real Estate %	4.58	6.03	6.25	6.76	5.26	4.23	3.84	4.37	5.92	5.18	5.30
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	2.93	3.59	4.80	7.81	6.50	9.17	7.85	5.67	8.87	5.17	9.00
Asset Category - Other %	23.85	24.65	23.23	20.45	20.84	18.77	17.11	16.43	18.34	18.66	13.99
Expected Pension Payments											
Year 1	494.00	521.00	574.00	713.00	439.00	462.00	657.00	486.00	583.00	654.00	567.00
Year 2	518.00	504.00	496.00	461.00	448.00	468.00	437.00	454.00	531.00	615.00	552.00
Year 3	551.00	533.00	521.00	482.00	460.00	476.00	472.00	464.00	545.00	611.00	568.00
Year 4	560.00	551.00	536.00	489.00	468.00	485.00	483.00	470.00	520.00	614.00	587.00
Year 5	584.00	570.00	549.00	500.00	480.00	498.00	491.00	471.00	495.00	489.00	525.00
Beyond Year 5	3,137.00	3,065.00	2,906.00	2,642.00	2,517.00	2,543.00	2,492.00	2,390.00	2,457.00	2,421.00	2,372.00
Expected Postretirement Benefits											
Year 1	61.00	61.00	65.00	64.00	62.00	60.00	60.00	59.00	53.00	49.00	21.00
Year 2	65.00	63.00	66.00	62.00	61.00	58.00	56.00	56.00	51.00	29.00	19.00
Year 3	67.00	64.00	67.00	61.00	59.00	56.00	54.00	53.00	48.00	27.00	18.00
Year 4	67.00	65.00	67.00	59.00	57.00	54.00	51.00	51.00	46.00	24.00	16.00
Year 5	68.00	67.00	67.00	57.00	55.00	52.00	50.00	48.00	43.00	23.00	15.00
Beyond Year 5	343.00	332.00	323.00	258.00	250.00	240.00	226.00	211.00	190.00	99.00	70.00

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